# Navian Marketing Report

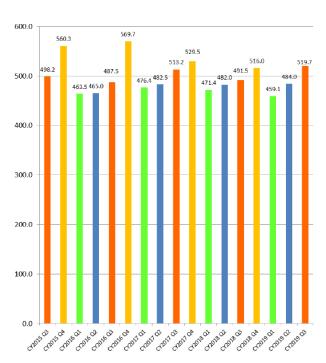
# RF Devices/Modules For Cellular Terminal Quarterly Market Report Q3 2019

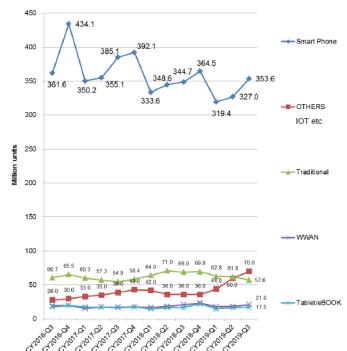
## Released on January 31, 2020

## **RF Components & Modules in This Report**

- 1 Front end Module (ASM-TX Module-PAiD-FEMiD-All-in-One FEM-PAMiD-5G TX Module/PAMiF-NEW- Multiplexer-A-Multiplexer-5G RX Module-NEW)
- 2 Antenna Switch (Main RF/Diversity) Power Amplifier Module 4 Duplexer
- 5 Band Pass Filter 6TCXO

### **Cellular Terminal Shipment History**











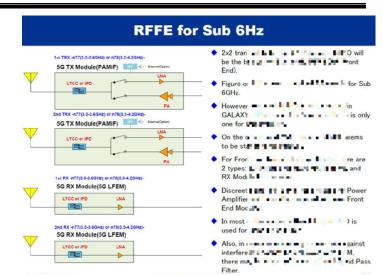


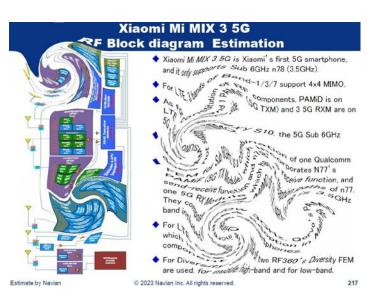
# Report Sample

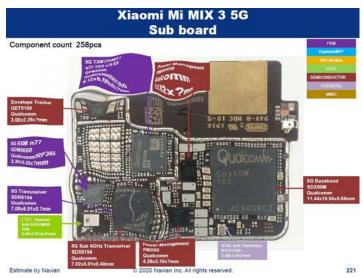
# Market Forecast of Power Amplifier Module by Product Type in CY2019



- PAM market in 2019 is expected to reach 5,137.0 million pcs (quantity) (YoY 89.6%), and 2,967.8 million dollars (amount) (YoY 95.4%)
- Although PAM market looked like it started recovering after hitting bottom in 2016, the growth stays sluggish in 2019, continuing from 2018.
- It is due to weak smartphone market and increase in PAMID with middle/high-band integrated, and also popularization of MMPAM that support all frequencies.
   However, with IOT equipment including
- ones for automobiles which are thought to be promising, adoptions of single-band 3G/4G PA are increasing, and also, demands for PA for 5G are surfacing.
- We should expect that PAM market will recover around 2020, when 5G becomes implemented full-scale.







#### ■Outline of the report

# RF Devices/Modules For Cellular TerminalQuarterly Market Report Q3 2019 -CD-ROM (PDF file)-

OThe date of issue January 31, 2020

OThe Documents of the report The PDF file of 224 SLIDES : MS PowerPoint based/Excel data/JPEG files of Teardown photos

OReport price JP¥168,000

OAnnual subscription for four quarterly issues JP¥560,000(JP¥140,000/report)

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# PHASE 1. CELLULAR TERMINAL SHIPMENT

#### AND UPDATE

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#### ⑤PAMiD

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Antenna Switch TOTAL Market Size

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RX Module Market Share Breakdown per Product Type

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PAiD Market Share for Q3 CY2019 & CY2019 Forecast
PAiD Market Share Breakdown per Product Type

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Filter Bank Market Share for Q3 CY2019 & CY2019 Forecast Filter Bank Market Share Breakdown per Product Type

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Antenna Switch for Main RF =>SP7T

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- 2019model Latest iPhone-
- 3. Huawei MATE 20X 5G

-Huawei First 5G Smart phone-Dual band Sub 6GHz & n41 for 5G

- 4. Xiaomi Mi MIX 3 5G
- Xiaomi First 5G Smart phone-



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